

MENTOR MEDIA LTD
Company Registration No. 199302450H
(Incorporated in Singapore)

PROPOSED ACQUISITION OF MENTOR MEDIA LTD ("MENTOR MEDIA") BY MM HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 (THE "SCHEME")

All capitalised terms and references used in this Announcement shall unless otherwise defined, have the same meaning and construction as defined in the Scheme Document dated 17 January 2006.

The Board of Directors of Mentor Media is pleased to announce that the High Court of Singapore has, after hearing submissions by counsel for Mentor Media, sanctioned the Scheme on 9 March 2006. The Scheme will become effective upon lodgement of a copy of the Order of Court sanctioning the Scheme with the Accounting and Corporate Regulatory Authority.

KEY EVENTS AND DATES

Shareholders of Mentor Media should note the following key events and dates:

Last day for trading of Mentor Media Shares	:	5:00 p.m. on 21 March 2006
Books Closure Date	:	5:00 p.m. on 24 March 2006
Date of despatch of Election Forms to Entitled Shareholders	:	30 March 2006
Date for the delisting of the Mentor Media Shares	:	2 May 2006

RESPONSIBILITY STATEMENT

The Directors of Mentor Media (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD OF
Mentor Media Ltd