



RCB No. 199302450H

APPROVAL OF SHAREHOLDERS OBTAINED FOR THE PROPOSED ACQUISITION OF MENTOR MEDIA LTD ("MENTOR MEDIA") BY MM HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (THE "SCHEME")

The Board of Directors of Mentor Media is pleased to announce that at the meeting of the shareholders of Mentor Media (the "Shareholders") convened by the order of the High Court of the Republic of Singapore held on 10 February 2006, the Shareholders have, by the requisite majority, voted in favour of the Scheme.

Subject to the Scheme being sanctioned by the High Court and a copy of the order of the High Court being lodged with the Accounting and Corporate Regulatory Authority, the Scheme is expected to become effective on 19 April 2006.

A further announcement of the Books Closure Date to determine the entitlements of the Shareholders under the Scheme will be made in due course.

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Scheme Document, and they jointly and severally accept responsibility accordingly.

By order of the Board

Lo Swee Wen
Chief Operating Officer
10 February 2006

Submitted by Lo Swee Wen, Company Secretary on 10/02/2006 to the SGX