



MENTOR MEDIA LTD
(Incorporated in the Republic of Singapore)
(Registration Number: 199302450H)

EFFECTIVE DATE FOR ACQUISITION OF MENTOR MEDIA LTD ("MENTOR MEDIA") BY MM HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 (THE "SCHEME")

All the capitalised terms and references used in this Announcement shall unless otherwise defined have the same meaning and construction as defined in the Scheme Document dated 17 January 2006.

EFFECTIVE DATE

The Board of Directors of Mentor Media is pleased to announce that a copy of the Order of Court sanctioning the Scheme has been lodged with the Accounting and Corporate Regulatory Authority today. Accordingly, pursuant to Section 210 of the Companies Act, Chapter 50, the Scheme has become effective on 25 April 2006.

KEY EVENTS AND DATES

Shareholders of Mentor Media should note the following key events and dates:

Effective Date	:	25 April 2006
Despatch of payment of the Cash Consideration and the Cash Component of the Cash and Securities Consideration	:	Targeted 4 May 2006 (but no later than 16 May 2006)
Despatch of MM Preference Share certificates and MM Ordinary Share certificates to Shareholders of Mentor Media who have validly elected to receive the Cash and Securities Consideration	:	Targeted 4 May 2006 (but no later than 16 May 2006)
Date for delisting of Mentor Media Shares	:	Targeted 4 May 2006 (but no later than 16 May 2006)

RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Scheme Document, and they jointly and severally accept responsibility accordingly.

By Order of the Board

Lo Swee Wen
Executive Director
25 April 2006