



**MENTOR MEDIA LTD**  
(Incorporated in the Republic of Singapore)  
(Registration Number: 199302450H)

**ACQUISITION OF MENTOR MEDIA LTD ("MENTOR MEDIA") BY MM HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50**

All the capitalised terms and references used in this Announcement shall unless otherwise defined have the same meaning and construction as defined in the Scheme Document dated 17 January 2006.

**KEY EVENTS AND DATES**

Further to the announcement made by Mentor Media on 25 April 2006, the Board of Directors of Mentor Media is pleased to confirm the dates of the following key events:

|   |   |            |
|---|---|------------|
| Despatch of payment of the Cash Consideration and the Cash Component of the Cash and Securities Consideration   | : | 4 May 2006 |
| Despatch of MM Preference Share certificates and MM Ordinary Share certificates to Shareholders of Mentor Media who have validly elected to receive the Cash and Securities Consideration | : | 4 May 2006 |
| Date for delisting of Mentor Media Shares   | : | 4 May 2006 |

**RESPONSIBILITY STATEMENT**

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

**By Order of the Board**

Lo Swee Wen  
Executive Director  
2 May 2006